



Filing ID #10023510

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Carol O'Brien
Status: Congressional Candidate
State/District: OH12

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2018
Filing Date: 05/18/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
540 Loveman Avenue [RP]		\$250,001 - \$500,000	Rent	\$50,001 - \$100,000	\$15,001 - \$50,000
LOCATION: Worthington, Franklin, OH, US					
Carol O'Brien for Congress [DO]		\$50,001 - \$100,000	None		
CME [BA]		\$1 - \$1,000	None		
Delaware Investment Club [OT]		\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	None
DESCRIPTION: Dissolution of Investment Club.					
Fidelity Contrafund [MF]		\$15,001 - \$50,000	None		
First Commonwealth Bank [BA]		\$1,001 - \$15,000	None		
Janus Henderson [MF]		\$15,001 - \$50,000	None		
NFCU [BA]		\$1 - \$1,000	None		
Northwestern Mutual [WU]		\$100,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$250,000			
Northwestern Mutual [WU]		\$100,001 - \$250,000	None		
OPERS [PE]		\$250,001 - \$500,000	Pension	None	None
OPERS [PE]		\$1,001 - \$15,000	pension	\$15,001 - \$50,000	\$50,001 - \$100,000
OPERS [PE]		\$15,001 - \$50,000	Pension	None	\$15,001 - \$50,000
USAA Federal Savings Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Delaware County, OH	salary	\$50,225.70	\$125,342.80
Marion County Auditor, Ohio	Spouse Salary	\$30,000.00	\$67,576.60

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Barclay Card US	April 2018	credit card	\$10,000 - \$15,000
	Wells Fargo Bank	October 2017	mortgage on rental home	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Central Ohio YMCA
Member	Ohio Organized Crime Investigations Commission
Fellow	Ohio State Bar Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Carol O'Brien , 05/18/2018